

Salem County Surrogate's Court
NICKI A. BURKE - SURROGATE
surrogate@salemcountynj.gov

Docket No.: _____

AFFIDAVIT OF ASSETS & DEBTS [R. 4:80-1(b)] (all applications where a bond is required)

IN THE MATTER OF THE ESTATE OF: _____, **DECEASED**
a/k/a: _____

Applicant: _____

Address: _____

of full age, being duly sworn, deposes and says status of decedent:

MARITAL STATUS:

- Single
- Married
- Divorced
- Widowed
- Separated
- Civil Union
- Certified Domestic Partnership

LIVING RELATIONS AT DATE OF DEATH:

- Mother
- Father
- Sister
- Brother
- Children
- Children previous marriage
- Grandchildren
- Stepchildren
- Nieces/Nephews

ARE ALL CLASS "A" BENEFICIARIES YES NO

The following is a brief descriptive list and valuation of all known assets constituting the personal property of the decedent.

PERSONAL ESTATE WITHOUT DEDUCTION FOR DEBTS (as of the date of death) Total Estimated Amount

Cash in hand	\$
Cash in Banks belonging to the Estate (include bank names & account #'s)	\$
Corporate Stocks & Bonds, Notes, Etc.	\$
Real Estate Located at:	\$
Insurance taken out by Decedent becoming payable to this Estate	\$
Household effects, jewelry, other chattels	\$
All other personal property of significant value belonging to the estate.	\$

Vehicles/trailers/motorcycles, etc. – include VIN#'s	\$
Other:	

TOTAL OF ALL KNOWN ASSETS: \$

NATURE OF KNOWN DEBTS:

Funeral Expenses \$

Debts of last sickness, doctor, nurse, hospital, etc. \$

Taxes due, if any, at time of death, and other encumbrances \$

Any debts due the personal representative \$

Mortgages \$

Specify any other debts \$

\$

TOTAL KNOWN APPROXIMATED DEBTS \$

Total valuation of all known personal property and debts as near as can now be ascertained.

DEBTS OF ESTATE: 1. The law will not permit the distribution of a decedent's property to the exclusion of the creditors. 2. The estate assets must be first applied to the payment of all just claims against it in legal priority. 3. In the event of uncertainty in procedure it is wiser to employ counsel.

The applicant is familiar with the circumstances of the estate and that the real and personal estate and effects of the said deceased, of which he/she died possessed, or is in any way entitled to, and for and in respect of which letters of administration are to be granted, and without deducting anything on account of the debts due and owing from the said deceased, are of the value above stated or under, and that the debts of the estate are not likely to exceed the amount above shown, to the best of applicant's knowledge, information and belief.

Date: _____

Applicant:

Applicant:

Sworn and subscribed to before me this _____ day of _____, 20_____.

Surrogate's Court Clerk or Notary Public