NICKI A. BURKE, Surrogate

Salem County Surrogate's Court

"APPLICANT" Fact sheet

Affidavit of Spouse or Domestic Partner (6c)

docket #:_____

date: _____

☐ date of death is **ON OR AFTER 01/19/16**: $50,000.00 LIMIT (enacted 01/19/16)

☐ date of death is **01/18/16 or BEFORE**: $20,000.00 LIMIT

Estate of: _____

(as it appears on the Death Certificate)

a/k/a:_____

a/k/a:_____

Legal domicile at time of death: _____

(mailing address)

_____

Township of: _____ county of:_____

Marital status of decedent and other information: √

☐ married

☐ certified domestic partnership

☐ civil union

☐ affidavits requested (_____) (dependent on amount of assets)

☐ social security #: _____

☐ date of birth: _____

☐ date of death: _____

☐ NJ real property

Affiant full legal name as shown on identification

Affiant: - spouse) _____

address(mailing)-include apartment number)_____

_____

county of residence: _____

phone number: (_____) _____

cell phone: (_____) _____

e-mail: _____

Assets of decedent: needed for Affidavit

☐ 1. copies of financial institution statements

☐ 2. title to vehicles/trailers/motorcycles for VIN#

Assets titled in decedents name alone:

Checks / refund checks / etc.

☐ issued by: _____ amount: $_____

☐ issued by: _____ amount: $_____
☐ issued by: _____ amount: $_____

Financial Institution: _____
☐ checking-amount: $_____ ☐ savings-amount: $_____
acct. # last 3 digits: XX-_____ acct. # last 3 digits: _____
☐ christmas club: amount: $_____ ☐ other: amount: $_____
acct. # last 3 digits: _____ acct. # last 3 digits: _____

Financial Institution: _____
☐ checking-amount: $_____ ☐ savings-amount: $_____
acct. # last 3 digits: XX-_____ acct. # last 3 digits: _____
☐ christmas club: amount: $_____ ☐ other: amount: $_____
acct. # last 3 digits: _____ acct. # last 3 digits: _____

Financial Institution: _____
☐ checking-amount: $_____ ☐ savings-amount: $_____
acct. # last 3 digits: XX-_____ acct. # last 3 digits: _____
☐ christmas club: amount: $_____ ☐ other: amount: $_____
acct. # last 3 digits: _____ acct. # last 3 digits: _____

Vehicles / Trailers / Motorcycles, etc:
☐ _____
☐ VIN#:_____
☐ _____
☐ VIN#:_____
☐ _____
☐ VIN#:_____

Real estate: in what names titled? ?
☐ _____
☐ _____
☐ what title percentage is held by the decedent?
☐ market value of real estate: _____
☐ block_____ ☐ lot_____ ☐ Twp/City/Boro etc._____
☐ block_____ ☐ lot_____ ☐ Twp/City/Boro etc._____
☐ tax record search website:
http://tax1.co.monmouth.nj.us/cgi-bin/prc6.cgi?&ms_user=glou&passwd=data&srch_type=0&adv=0&out_type=0&district=1704
☐ is any real estate located in a county or state other than Salem County, New Jersey?
☐ yes ☐ no
☐ block,lot, city/boro/county/state_____
If yes, staff discuss Certification of Proceedings in NJ or Exemplification out of state

Insurance funds where no beneficiary is named or named beneficiary(s) are deceased:
company: _____
amount: $_____

Insurance funds where no beneficiary is named or named beneficiary(s) are deceased:
company: _____
amount: $_____

Pension(s), Investments, 401K, Certificates of Deposit, etc:
☐ _____

☐ _____

Other:

☐ _____

☐ _____

Is estate is represented by legal counsel: ☐ YES ☐ NO

Attorney: _____

Name of Firm: _____

Address: _____

Phone: _____

Payment types accepted in Salem County:

☐ cash ☐ check ☐ attorney escrow ☐ money order

Salem County does not yet accept debit/credit cards.

AFFIDAVIT OF SURVIVING SPOUSE OR AFFIDAVIT OF HEIR: where the value of the real and personal assets of the estate does not state does not exceed $50,000.00 or 20,000.00, respectively, $5.00 for each $100.00 or part thereof. The total cost shall not exceed $50.00. This fee is waived where the value of the assets of the estate does not exceed $100.00.

NICKI A. BURKE, Surrogate

Salem County Surrogate's Court

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